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★ MAY 18 2006 ★

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May 17, 2006

Via Facsimile and ECF Filing

Honorable John Gleeson, U.S.D.J.
 United States District Court
 Eastern District of New York
 225 Cadman Plaza East
 Brooklyn, New York 11201

Hon. Kiyo A. Matsumoto, U.S.M.J.
 United States District Court
 Eastern District of New York
 225 Cadman Plaza East
 Brooklyn, New York 11201

DOCKET & FILE

Re: H & R Block Eastern Enterprises, Inc. v. Simmona Williams
 Civ. Action No. 06-0299 (JG) (KAM)

Dear Judges Gleeson and Matsumoto:

Our firm represents H&R Block Eastern Enterprises, Inc., in the above referenced matter. We write to advise the Court that the parties have settled the case. In the next week or so, and once the language in the settlement documents is finalized, we anticipate submitting a Consent Order to the Court regarding the settlement.

This letter will also state that the settlement conference scheduled for May 17, 2006, has been adjourned in light of the settlement of this matter.

Respectfully Submitted,

ADORNO & YOSS LLP

By: s/ David H. Ganz
 David H. Ganz

DHG/pc

cc: Francesca Cheroutes, Esq.
 David Kight, Esq.
 David Rosen, Esq.

**MOVANT'S COUNSEL IS DIRECTED
 TO SERVE A COPY OF THIS ORDER
 ON ALL PARTIES UPON RECEIPT.**

*The Settlement conference
 scheduled for 5/17/06
 is adjourned without
 date. So ordered.*

s/Kiyo Matsumoto

*U.S. M.J.
 5/17/06*